



### NOTICE FOR GENERAL PUBLIC CATEGORIES (GENERAL PUBLIC AND NRB) TO SUBMIT THEIR APPLICATION(S) THROUGH THE STOCKBROKERS/MERCHANT BANKERS FOR THE ORDINARY SHARES OF TECHNO DRUGS LTD.

This is for the kind information of all concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide their letter no.BSEC/CI/IPO-345/2023/82, dated March 25, 2024 for raising capital through Initial Public Offerings (IPO) of Ordinary Shares of Techno Drugs Ltd. under the Book-building Method. All the General Public (GP) including Non-Resident Bangladeshi (NRB) applicants are hereby requested to apply through the Stockbrokers/Merchant Bankers. The summary of the IPO subscription for the General Public (GP) including NRB Applicants are as follows:

#### A. IPO Summary (Inclusive of 15% privately reserved for the Employees & Others):

Issuer Name	: Techno Drugs Ltd.
Issuer Code	: TECHNODRUG
Total fund to be raised through IPO	: Tk. 1,000,000,000/-
Total number of shares to be offered	: 36,199,095 Ordinary Shares
Offer Price	: For Els: Tk. 34/- For Employees & Others: Tk. 34/- For General Public & NRB: Tk. 24/-
Managers to the Issue	: EBL Investments Limited & Imperial Capital Limited
Registrar to the Issue	: BMSL Investment Limited

#### B. Details of subscription for General Public categories (GP, NRB) and Employees & Others:

Period of Subscription	: Starts on June 09, 2024 (Sunday) : Closes on June 13, 2024 (Thursday)
The registered stockbrokers/Merchant Bankers shall upload category wise lists of the applicants to the ESS	: Starts from 10:00 a.m. of June 19, 2024 and : Closes on 4:30 p.m. of June 23, 2024
Deposit of collateral	: Starts from 10:00 a.m. of June 19, 2024 and : Closes on 2:00 p.m. of June 23, 2024
Quota Wise Amount Distribution	: Employees & Others Quota : Tk. 184,615,410/- : General Public Quota : Tk. 516,923,088/- : Non-Resident Bangladeshi (NRB) Quota: Tk.36,923,064/-
Quota Wise Share Distribution	: Employees & Others Quota : 5,429,865 : General Public Quota : 21,538,462 : Non-Resident Bangladeshi (NRB) Quota: 1,538,461
Minimum Investment in the listed securities (matured securities) at market price (the close price of both exchanges whichever is higher)	: General Public (without NRB) : Tk. 50,000/- : Non-Resident Bangladeshi (NRB): Tk. 100,000/-
Cut-off date for Minimum Investment	: May 30, 2024 (Thursday)
Minimum amount allowed for subscription	: Tk. 10,000/- or its multiple
Maximum amount allowed for subscription	: Tk. 1,000,000/-

#### C. Bank Information:

BankName	: United Commercial Bank PLC.
AccountName	: Dhaka Stock Exchange PLC.
AccountNumber	: 151130800000016
Branch	: Any branch in Bangladesh

All the General Public (GP) including NRB applicants are requested to submit their application through the Stockbrokers/Merchant Bankers in accordance with the Bangladesh Securities and Exchange Commission(Public Issue)Rules,2015(as amended thereafter),as well as other relevant rules and regulations for the ordinary shares of Techno Drugs Ltd.

#### Note:

- In case of under-subscription under any of sub-categories of General Public category, the unsubscribed portion shall be added to other sub-category of the General Public category. In case of over subscription in the general public category, the securities shall be allotted on pro-rata basis, any fraction shall be considered to the nearest integer and accumulated fractional securities shall be allotted on random basis.
- An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case, an applicant submits more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% (fifteen) of the application money will be forfeited and deposited to the Commission by the exchanges and the balance amount will be refunded to the applicant.
- The applicants who have applied for more than two applications using the same bank account, their application will not be considered for allotment purpose. In addition, 15% of their subscription money shall be forfeited and deposited to the Commission by the exchange and the balance amount will be refunded to the applicant.
- Making of any false statement or giving any incorrect information or suppressing any relevant information in the application shall make the application liable to rejection and subject to forfeiture of 25% of the application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited application money or sell proceed of forfeited shares (units) will be deposited in the account of the Bangladesh Securities and Exchange Commission (BSEC) by the exchange. This is in addition to any other penalties as may be provided for by the law.
- Registered Eligible Investors (EI) cannot apply in General Public Category. NRB BO Account holders may apply in General Public (GP) Quota, but General BO Account holders cannot apply in NRB Quota.

The Prospectus is available on the web sites of Techno Drugs Ltd. ([www.technodrugsdtd.com](http://www.technodrugsdtd.com)), EBL Investments Limited ([www.eblinvestments.com](http://www.eblinvestments.com)), Imperial Capital Limited([www.imperialcapital.org](http://www.imperialcapital.org)), Bangladesh Securities and Exchange Commission (BSEC) ([www.sec.gov.bd](http://www.sec.gov.bd)), Dhaka Stock Exchange PLC (DSE) ([www.dse.com.bd](http://www.dse.com.bd)), Chittagong Stock Exchange PLC (CSE) ([www.csebd.com](http://www.csebd.com)) and at the Public Reference Room of the Bangladesh Securities and Exchange Commission (BSEC) for the reading and studying.

For and on behalf of Techno Drugs Ltd.

Debasish Das Gupta  
Company Secretary